



SHARED SACRED PARTNERSHIP COMMITMENT FORM | 2020-21

We are delighted that you are a part of BJBE's sacred and beloved community. We ask that you use this form to make your annual Shared Sacred Partnership commitment at a level that is meaningful, that is affordable, and that will support BJBE's needs.

Please return your form by August 3, 2020 either by mail to 1201 Lake Cook Road, Deerfield, IL 60015 (using the enclosed envelope), by email to membership@bjbe.org, through an online form at bjbe.org/membership, or in person at BJBE by dropping off c/o Anne Robbin.

Commitments from our members are critical to fulfilling our mission and supporting our five core values. We all belong at BJBE. We all have a stake in BJBE's future. We are all BJBE Partners. We are counting on every household to consider a meaningful commitment to our Shared Sacred Partnership, and for current members, if at all possible, to increase your annual contribution over last year's.

In gratitude for your exemplary support, Partners who commit at the \$3,600 level and above will be recognized in the following categories unless anonymity is requested.

ANNUAL RECOGNITION LEVELS

Visionaries	\$36,000+
Guardians	\$18,000-\$35,999
Stewards	\$12,600-\$17,999
Pillars	\$7,200-\$12,599
Supporters	\$5,400-\$7,199
Anchors	\$3,600-\$5,399

You may also choose to fill out your commitment form online, which can be accessed at www.bjbe.org/membership.

Please note: you MUST be logged into ShulCloud to complete your form online.

Please contact Larisa Rozman at lrozman@bjbe.org or by calling 847-940-7575, x 117 if you need help logging in.

Names of all members of your household _____

My household's Shared Sacred Partnership commitment for the 2020-21 fiscal year is: \$ _____

Signature 1: _____ Date: _____

Signature 2 (optional): _____ Date: _____

Recognition:

- I/we wish to be recognized in donor listings as: _____
- I/we wish to remain anonymous.

Please note: fees associated with programs and services outside of your Shared Sacred Partnership commitment (listed on the attached fees page) will be billed separately.

PAYMENT PREFERENCE FORM

Payment Schedule 2020-21:

- Single annual payment due August 3, 2019
- Equal monthly payments
- Equal quarterly payments (August/November/February/May)

We ask that every household be current in their financial commitment by **Monday, August 24**, so that we may process your SSP well in advance of the 2020 High Holy Days.

Payment Options 2020-21: I/We will pay by:

- Personal check.
- Credit card. *Please note that this option will incur a 2.5% processing fee for VISA/MasterCard/Discover and 3.5% processing fee for American Express.*

Credit Card Number	Expiration	CVV Number
Signature _____		Date _____

- Automatic deduction payment plan. Payments will be withdrawn on the 15th of each month according to the payment schedule selected above. Please include a voided check when you return this form.

I/we authorize Congregation B'nai Jehoshua Beth Elohim to initiate debit (withdrawal) entries from my/our checking account according to the schedule and amount listed on this commitment form. I/we acknowledge that the origination of ACH transactions must comply with the provisions of U.S. law.

Bank Name	Account Number	Routing Number
Signature _____		Date _____

- Donation of stock or a mutual fund, or a Required Minimum Distribution from my IRA (relevant for those 70.5 years or up). I will contact Larisa to learn how to do this.

You may wish to make your commitment with stock or mutual funds which have appreciated (and which you have held onto for more than one year). You will receive a full charitable deduction for your gift, and also bypass the capital gains tax.

An IRA charitable contribution allows you to make a tax-free gift from your individual retirement account (IRA). Each year, individuals 70.5 years of age or older must take a required minimum distribution (RMD) from their IRAs. Typically, that distribution is taxed. If you meet the age requirement and are in a position to make a gift, you may transfer money directly from your IRA to Congregation BJBE 100% income tax-free. The maximum amount that can be transferred and excluded from your taxable income under this law is \$100,000 annually. Note there is no charitable deduction for the gift but, the amount transferred can be counted toward your RMD.

Thank you for making your BJBE Shared Sacred Partnership commitment.

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- Mail to Congregation BJBE, 1201 Lake Cook Road, Deerfield, IL 60015 (using the enclosed envelope)
- Email to membership@bjbe.org
- Drop off c/o Anne Robbin at BJBE

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